

Account View

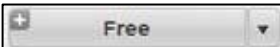

How to Download the LPL Financial Mobile App & Register Your Mobile Device

Follow the below steps to successfully download the new LPL Financial Mobile App on to your mobile device. Once downloaded, your clients, regardless of their profile status, will be accessible from your mobile device.

Step 1:


Visit your App Store from your mobile device and download the LPL Financial Mobile App: Search Keywords: **LPL** or **Advisor Mobile**.



From your Apple: Select  and then . You may be asked to enter your iTunes password.

From your Android: Select  and then  on your App permissions.

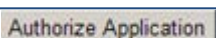
Step 2:

Register your mobile device. To do this, select the **LPL Mobile** icon  from your mobile device to locate your **Credential ID & Security Code**

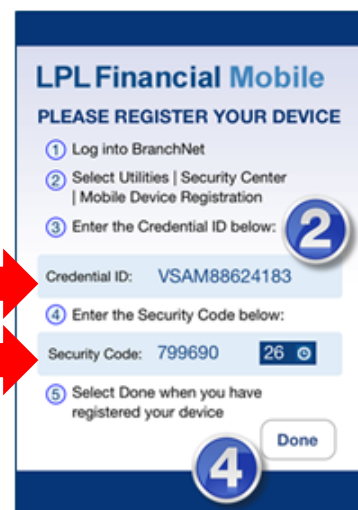
Step 3:

Log into BranchNet and select **Utilities|Security Center|Mobile Device Registration**

Enter your Credential ID & Security Code, as well as a Device Nickname

Select 





Step 4:

Back on the App registration screen select 

Step 5:

Enter your BranchNet Username and Password to log into LPL Financial Mobile from your registered device.

Note: You may register up to five mobile devices, per BranchNet username.

