# **Account View**

How to Download the LPL Financial Mobile App & Register Your Mobile Device

Follow the below steps to successfully download the new LPL Financial Mobile App on to your mobile device. Once downloaded, your clients, regardless of their profile status, will be accessible from your mobile device.

### Step 1:

Visit your App Store from your mobile device and download the LPL Financial Mobile App: Search Keywords: LPL or Advisor Mobile.



From your Apple: Select and then INSTALL APP . You may be asked to enter your iTunes password.

From your Android: Select INSTALL and then ACCEPT on your App permissions.

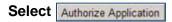
### Step 2:

Register your mobile device. To do this, select the LPL Mobile icon from your mobile device to locate your Credential ID & Security Code

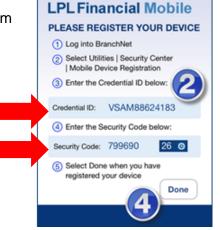
### Step 3:

Log into BranchNet and select
Utilities|Security Center|Mobile Device
Registration

Enter your Credential ID & Security Code, as well as a Device Nickname



# Manage Credentials LPL Mobile Application Authorization You must subtraine your U.P. Financial melbia application on each device before it from the UP Actes application to complete the subtraction. The first time you open as U.B. mable application authorization instructions will be it you need assertance. - U.P. Holder Application Authorization Device Nicknames\* Enter Credential IDI\* Enter Credential IDI\* Enter Security Codes\* Authorize Application | Cancel |



# Step 4:

Back on the App registration screen select



# Step 5:

Enter your BranchNet Username and Password to log into LPL Financial Mobile from your registered device.

Note: You may register up to five mobile devices, per BranchNet username.



